

# Afera European Tape Week Programme 11<sup>th</sup> Technical Seminar 68<sup>th</sup> Annual Conference 22-26 September 2025 Hyatt Regency Thessaloniki, Greece

### "Navigating the Future of Adhesive Tapes: Transforming Challenges into Opportunities"

#### Monday, 22 September 2025

12.00 – 19.00	Check-in at Afera registration desk — Hotel Lobby
09.00 – 12.30	Afera Technical Committee Meeting — Room: Ephesus II+III Afera Marketing Committee Meeting — Room: Epidaurus I
12.30 – 14.00	Networking Luncheon for TC + MKC + SC Members – Prefunction Area
14.00 – 17.30	Afera Steering Committee Meeting – Room: Epidaurus I
19.00 – 21.00	Opening dinner Technical Seminar  An informal networking dinner at the Hotel restaurant veranda, exclusively for Technical Seminar attendees and all Committee Members.

#### Tuesday, 23 September 2025

09.00 – 19.00 Check-in at Afera registration desk – Hotel Lobby

**Conference Room** – *Grand Ballroom* 

#### **Session 1: New PSA Chemistries**

Session chairman: Reinhard Storbeck

09.00 – 09.10	<b>Opening remarks by the TechSem and Session 1 Chairman</b> Reinhard Storbeck, Director of R&D at tesa SE (Germany) / Afera Technical Committee Chairman
09.10 - 09.30	Biodegradable polymers: Recent advances in sustainability of acrylic dispersions for PSAs  Prof. Nicholas Ballard, Research Associate at Polymat-University of the Basque Country (Spain)



	The Loropean Adriesive Table A
09.30 – 09.50	<b>LED UV-curable acrylics / hotmelt PSA</b> Moritz Arnold, PD Chemist for Acrylic UV HM PSAs at Henkel AG & Co. KGaA (Germany)
09.50 – 10.10	<b>LED bulbs for curing of PSA</b> Petra Burger, Process Development Engineer at Dr. Hönle AG (Germany)
10.10 - 10.40	Networking coffee break – Prefunction Area
10.40 – 11.00	Sticky secrets from nature: Bio-inspired adhesion for innovative material Sidney Rostan, Founder & CEO at BIOXEGY (France)
11.00 – 11.20	Faster drying of water-based PSAs for specialty tapes: Improving drying behaviour by polymer design  Dr. Christoph Scholten, Principal Scientist - Application Development,  Adhesives at Synthomer Deutschland GmbH (Germany) / Afera Technical Committee Member
11.20 – 11.40	Intrinsically flame-retardant polymers  Anita Barni, Sustainability & Innovation Director at ICAP-SIRA Chemicals and Polymers SpA (Italy) / Afera Marketing Committee Member
11.40 – 12.25	Panel discussion with speakers and audience Q&A
12.25 – 13.30	Business Luncheon – Prefunction Area
Conference Room – Grand Ballroom	
	Session 2: New Perspectives Session chairman: Christoph Scholten
13.30 – 13.50	High solid content tackifier dispersions: Less water is more sustainable Dr. Stephan Kobben, Global R&D Associate Adhesives at Lawter, Inc. (The Netherlands)
13.50 – 14.10	Improve mechanical testing results with automation Oskar Gnant, Head of Sales – Automatisation at ZwickRoell GmbH & Co. KG (Germany)
14.10 – 14.30	Full automation in the lab: Latest developments in mixing, formulation, testing and measuring peel adhesion  Carine Marcos, Sr VP Workflow Design at Chemspeed Technologies AG  (Switzerland)
14.30 – 15.00	Networking coffee break – Prefunction Area
15.00 – 15.20	Combining machine learning with AI to achieve faster development of PSAs Stefan Keller, Senior Account Executive at Citrine Informatics (Germany)
15.20 – 15.40	Deep-knowledge integration in AI software for adhesives and coatings  Marco Schmid, Lead Data Scientist at ai-predict GmbH (Germany)



15.40 – 16.00	Al tool for quicker development projects, including adhesives use cases Sarah Najmark, Co-founder and CEO at Osium AI (YC S23) (France)
16.00 – 16.45	Panel discussion with speakers and audience Q&A
18.00 – 19.30	Cocktail reception with hors-d'œuvres — Oceana Poolside Restaurant at Hotel
19.30 –	Free evening Selection of restaurants available

#### Wednesday, 24 September 2025

09.00 – 19.00 Check-in at Afera registration desk – Hotel Lobby

**Conference Room** – *Grand Ballroom* 

## **Session 3: New Production Technologies**

Session chairman: Matthias Renka

09.00 – 09.20	UV hot melt coating: An exciting technology, integrated Tim Self, Director at TS Converting Equipment Ltd. / Elite Cameron (U.K.)
09.20 - 09.40	<b>TBA</b> Mikko Rissanen, Director of Technology at UPM Specialty Papers (Finland)
09.40 – 10.00	Double-sided simultaneous coating station for silicone application Konstantin Martynov, Sales Engineer at Kroenert GmbH & Co. KG (Germany)
10.00 – 10.30	Networking coffee break – Prefunction Area
10.30 – 10.50	Proof of concept: How pyrolysis can be applied to the adhesive tapes industry, its role in sustainability, limitations and opportunities <i>TBA</i>
10.50 – 11.10	Is sustainability just a PCF value? Ian Grace, Technical Sales Manager at artimelt (Switzerland) / Afera Technical Committee Member
11.10 – 11.55	Panel discussion with speakers and audience Q&A
12.00 – 13.00	Business luncheon: Opening luncheon of 68 <sup>th</sup> Afera Annual Conference – Prefunction Area



#### **Conference Room** – *Grand Ballroom*

# Joint Session of TechSem and Annual Conference: Sustainability and Regulation

Session chairmen: Ian Grace

13.30 – 13.35	President's welcome / Opening of 68th Annual Conference Evert Smit, Afera President
13.35 – 13.40	Setting the stage by Conference hosts  Sonja Haug, Global ESG, Sustainability and Regulatory Affairs Manager at Loparex (Germany) / Afera Marketing Committee Chairperson Brenden Drijgers, Marketing Manager at Kraton Corporation (The Netherlands) / Afera Marketing Committee Member
13.40 – 14.20	Keynote: Chemicals and sustainability: Why is it so hard to do the right thing?  Denis Hicks, Founding Board Member at Triple Helix Group (Belgium)
14.20 – 14.45	The adhesive tape industry and the doughnut economy, CSRD and quadruple bottom line, incl. a report on PSTC's Tape Week  Evert Smit, Director Scouting for Sustainability, Technology & Innovation at Lohmann GmbH & Co. KG (Germany) / Afera President
14.45 – 15.15	The Digital Passport and consequences for the tape industry  Dr. Martin Klatt, Head of Product Stewardship Dispersions and Resins – Global Substance and REACH Co-ordinator at BASF (Germany)
15.15 – 15.45	Networking coffee break – Prefunction Area
15.45 – 16.10	Afera's Flagship Sustainability Programme (AFSP): Key learnings and updates on driving sustainability in the adhesive tapes business Karla Pastor, Sustainability Project Manager at Afera (The Netherlands)
16.10 – 16.35	Adhesive tapes regulation in Europe: Afera Regulatory Working Group report on Afera's latest actions and upcoming topics Pablo Englebienne, Regulatory Affairs and Sustainability Manager at Afera (The Netherlands)
16.35 – 17.00	The E.U. Packaging and Packaging Waste Regulation (PPWR) and its implications for the European adhesive tape industry  Dr. Dennis Bankmann, Managing Partner of Emerging Motif OHG (Germany)
17.00 – 17.45	Panel discussion with speakers and audience Q&A
19.00 – 23.00	Welcome cocktails & dinner — Cocktails & Dinner: Oceana Poolside Restaurant at Hotel (Dress code: smart casual)



#### Thursday, 25 September 2025

13.40 - 13.45

13.45 - 14.10

#### **Conference Room** – *Grand Ballroom*

#### Risk Management & the Global Economy 09.00 - 09.05**Setting the stage by Conference hosts** 09.05 - 09.35The global economic outlook: How will Europe do? Andrea Boltho, Since 2007 Emeritus Fellow / Director of Economics at University of Oxford (U.K.) 09.30 - 10.00The Trump regime's economic and public policy implications for the U.S. and Europe's adhesives industries Bill Allmond, President of The Adhesive & Sealant Council (ASC)(U.S.A.) 10.00 - 10.25The financial impact of sustainability within the chemicals industry Dimitrios Sakipis, Director of ESG, Sustainability and Climate Change Services, PwC Greece (Greece) 10.25 - 10.55**Networking coffee break** – *Prefunction Area* 10.55 - 11.20Thriving in a time of turbulence as a larger multinational player in the adhesive tapes value chain Sam Strijckmans, CEO of Nitto EMEA and Executive Vice President of Nitto Denko Corporation (Belgium) 11.20 - 11.45The pricing of raw materials: Renewable materials and their effect on futureproofing adhesive tapes Jan Noordegraaf, Managing Director of Innograaf BV (The Netherlands) 11.45 - 12.10Change management in a VUCA world: Building scenarios and utilising other decision-making tools for successfully leading necessary transition from a human point of view Waltraud Gläser, Organisational Consultant, Change Manager, Moderator, Sparring Partner for Decision-Makers (Germany) 12.10 - 12.40Panel discussion with speakers and audience Q&A 12.40 - 13.40**Business Luncheon** – *Prefunction Area* **Conference Room** – Grand Ballroom **Industry Innovation & Market Development**

**Setting the stage by Conference hosts** 

Harnessing AI for smarter decision-making in the adhesive tapes industry

Sarah Najmark, Co-founder and CEO of Osium AI (YC S23) (France)



14.10 – 14.35	Futureproofing the adhesive tapes industry: Afera's strategy updated for 2025-2030
	Melanie Ott, CEO of artimelt AG (Switzerland)
14.35 – 15.00	Family-owned SME commodity tapes manufacturers facing the European market: Opportunities and challenges
	Carlo Maria Righetti, CEO of NAR (Italy)
15.00 – 15.30	Networking coffee break – Prefunction Area
15.30 – 15.55	Raw materials for the adhesives industry: Trends and challenges in 2025 and beyond
	Dirk Weckesser, Senior Manager Scenario Planning & Strategic Projects, Polymers, at Wacker Chemie AG (Germany)
15.55 – 16.20	Acrylic monomers used in SBPSA, WBPSA and UVPSA: The global situation of monomers, including geopolitical evolution and energy cost differences among the regions, and sustainability (biobased and bio-attributed monomers)
	Pierre Larnicol, Global Marketing Director at Arkema (France)
16.20 – 16.50	Panel discussion with speakers and audience Q&A
19.00 – 23.00	Drinks and dinner at <u>Mistral Seaside Bar &amp; Restaurant</u> Meet in the hotel lobby at 19.00 for group departure by bus

#### Friday, 26 September 2025

**Conference Room** – *Grand Ballroom* 

# **Current Tape Applications & Technology Highlights**

09.00 - 09.05	Setting the stage by Conference hosts
09.05 – 09.30	The evolving landscape of battery technology and its impact on sustainable mobility, including regulatory shifts and customer-centric ESG approaches Keon Woo Lee, Senior Manager PD Battery Solutions at Henkel AG & Co. KGaA (Germany)
09.30 – 9.55	Global battery value chain overview: Trends and insights Anthony Bonnet, Scientific Director of Materials for Energy at Arkema (France)
09.55 – 10.20	Transforming tape markets from packaging to automotive: Revolutionising the tape industry with innovative adhesive solutions  Jeff Burrington, Senior Application Specialist at H.B. Fuller (U.K.)  Anna Zieba, Global Marketing Manager at H.B. Fuller (U.S.A.)
10.20 – 10.50	Networking coffee break – Prefunction Area



10.50 – 11.15	Packaging adhesive tapes: Emerging trends, the green transition and related opportunities  Dr. Tobias Winkler, Laboratory Manager Packaging, Masking & Repairing Solutions at tesa SE (Germany)
11.15 – 11.35	Global and European market data report update: AWA's Global specialty pressure sensitive tapes market 2025 plus trends and other insights Corey Reardon, President & CEO, and Ephraim Angelo Reyes, Consultant, both at AWA Alexander Watson Associates (The Netherlands)
11.35 – 12.05	Global and European market data on commodity tapes: Freedonia Global Pressure Sensitive Tapes 2025 industry report, plus analysis of a dedicated Afera Member survey Elliott Woo, Senior Analyst and Report Author at The Freedonia Group (U.S.A.) Brenden Drijgers, Marketing Manager at Kraton Corporation (The Netherlands) / Afera Marketing Committee Member
12.05 – 12.35	Panel discussion with speakers and audience Q&A
12.35 – 12.45	Putting the 2025 Annual Conference and European adhesive tape business into perspective Evert Smit, Afera President
12.45 – 12.50	Wrap-up by Hosts: Key themes and learnings
12.50 – 14.20	Closing business luncheon – Prefunction Area